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GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

*(Formerly known as “Earthasia International Holdings Limited
泛亞環境國際控股有限公司”)*

(Incorporated in the Cayman Islands with limited liability)



(Stock Code: 6128)

CHANGE OF COMPANY NAME AND COMPANY’S LOGO

CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) is pleased to announce that the English name and dual foreign name in Chinese of the Company has been changed from “Earthasia International Holdings Limited” and “泛亞環境國際控股有限公司” to “Graphex Group Limited” and “烯石電動汽車新材料控股有限公司” respectively.

CHANGE OF COMPANY’S LOGO

With immediate effect, the Company will change its logo from “” to “.

Reference is made to the announcement of Graphex Group Limited (formerly known as Earthasia International Holdings Limited) (the “**Company**”) dated 3 February 2021, the circular of the Company dated 15 March 2021 (the “**Circular**”) and the announcement of the Company in relation to the poll results of the extraordinary general meeting of the Company (the “**EGM**”) dated 8 April 2021. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME



The Board is pleased to announce that subsequent to the passing of the special resolution approving the proposed change of company name (the “**Change of Company Name**”) by the shareholders of the Company (the “**Shareholders**”) at the EGM held on 8 April 2021, the certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 9 April 2021 certifying the change of the official registered English name of the Company from “Earthasia International Holdings Limited” to “Graphex Group Limited”, and the adoption of the Chinese name “烯石電動汽車新材料控股有限公司” as the dual foreign name of the Company in place of its existing Chinese name “泛亞環境國際控股有限公司” with effect from the same day.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of any Shareholders or the Company’s daily business operation and its financial position. All existing share certificates of the Company in issue bearing the former name of the Company will continue to be valid evidence of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company. Once the change of the Company’s name and the registration of such pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the laws of Hong Kong) (the “**Companies Ordinance**”) become effective, new share certificates of the Company will be issued only in the new names of the Company.

The Company is in the process of registering the above change of name of the Company with the Registrar of Companies in Hong Kong (the “**Registrar**”) pursuant to Part 16 of the Companies Ordinance. Following registration of the change of name of the Company by the Registrar, the Company will apply to the Stock Exchange for a new stock short name. As at the date of this announcement, the shares of the Company remain to be traded on the Stock Exchange under the stock short name of “EARTHASIA” in English and “泛亞國際” in Chinese respectively. The stock code of the Company remains as “6128”. Further announcement will be made by the Company on the completion of the consequential registration procedure pursuant to Part 16 of the Companies Ordinance in relation to the change of the Company’s name, the change in the stock short name of the Company and other consequential changes as and when appropriate.

CHANGE OF COMPANY'S LOGO

With immediate effect, the Company will change its logo from “ ” to “ ”.

GRAPHEX

By Order of the Board
Graphex Group Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 23 April 2021

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin, the non-executive Directors are Mr. Ma Lida and Mr. Tu Wenzhe; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.