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Earthasia International Holdings Limited
泛亞環境國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 6128)

MAJOR TRANSACTION
EXTENSION OF LONG STOP DATE

Reference is made to the announcements (the "**Announcement(s)**") of the Company dated 31 January 2018, 23 February 2018 and 30 April 2018 in relation to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the Agreement, if any of the conditions precedent under the Agreement have not been satisfied (or as the case may be, waived by the Purchaser in respect of the above conditions save and except for conditions which are not capable for being waived as disclosed in the Announcement dated 31 January 2018) on or before the Long Stop Date, or such later date as the Vendor and the Purchaser may agree in writing, the Agreement shall cease and determine and neither party shall have any obligations and liabilities towards each other thereunder save for any antecedent breaches of the terms thereof.

As it is expected that additional time is required for the satisfaction of the conditions precedent of the Agreement, after arm's length negotiations, on 31 May 2018 (after trading hours), the Purchaser and the Vendor agreed in writing for the extension of the Long Stop Date from 31 May 2018 to 30 September 2018.

Save and except for the abovementioned extension of the Long Stop Date, all other terms and provisions of the Agreement shall remain the same and unchanged and the Agreement shall remain in full force and effect.

By Order of the Board
Earthasia International Holdings Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 31 May 2018

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wong Wang Tai and Mr. Wang Yuncai.